**Market Notice**

**Date: 25 April 2014**

**Subject:** New Financial Instrument Listing

***(GRAYSTON CONDUIT 1 (RF) LIMITED –“GRB95”)***

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The JSE Limited has granted a listing to **GRAYSTON CONDUIT 1 (RF) LIMITED** on Interest Rate Market with effect from 29 April 2014 under its **Domestic Multi-Seller Backed Note Programme** dated **5 August 2003** and the Series Supplement issued in relation to the Notes described in the Supplement dated **23 February 2005**.

**INSTRUMENT TYPE: ZERO COUPON COMMERCIAL PAPER**

**Authorised Programme size** R 10,000,000,000.00

**Total Notes Outstanding** CPs in Issue Series 1 R 843,610,000.00

CPs in Issue Series 2 R 155,810,000.00

**Bond Code** GRB95

**Nominal Issued** R 155,810,000.00

**Issue Price** R 153,525,416.03

**Coupon Indicator** Zero

**Trade Type** Price

**Final Maturity Date** 28 July 2014

**Books Close** 21 July 2014

**Interest Date(s)** 28 July 2014

**Last Day to Register** By 17:00 on 18 July 2014

**Issue Date** 29 April 2014

**Date Convention** Following

**Interest Commencement Date** 29 April 2014

**First Interest Date** 28 July 2014

**ISIN No.** ZAG000115452

**Additional Information** Secured Class B Notes

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

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